

Operations Track

Goals & Content

- Best Practices Town Hall
- Reducing NIGOs Presentation (Resource Center)
- AML Training
- Cybersecurity Presentation
- Compliance Presentation
- Introduction to Telos



Other Details & Excursions

- Worktime built-in
- Chicago Riverwalk and Navy Pier's Centennial Ferris Wheel

Assistants are encouraged to attend:

Welcome and Firm Updates
Conference Receptions
Advisors' Keynote Speaker
Arete Town Hall
Closing Conference Dinner

